

## Comunicado de Prensa

**Boca Raton, 17 de Junio del 2014**

### **KPAQ anunció el cierre de una línea de crédito de USD \$30 millones**

17 de Junio del 2014 – KPAQ Industries, LLC (“KPAQ”) anunció el cierre de un préstamo de USD \$30m proporcionado por PNC Bank. El préstamo esta compuesto de una línea de crédito de USD \$20m y financiamiento para inversión en maquinaria de USD \$10m. Una parte de los fondos se utilizará para refinanciar fondos proporcionados por Amzak Capital Management, de LLC (“Amzak”) y el resto para necesidades de capital de trabajo y proyectos de inversión de capital. Para más detalles, consulte el comunicado de prensa a continuación.

#### **Contacto**

Scot Fischer

Amzak Capital Management, Managing Partner

Telephone: 561-953-4164

Email: [sfischer@amzak.com](mailto:sfischer@amzak.com)

\*\*\*\*\*

PITTSBURGH, July 28, 2014 – PNC Bank, N.A., a member of The PNC Financial Services Group, Inc. (NYSE: PNC) today announced the closing of \$84 million in asset-based loans for three companies in the Southeast: Interra International, KPAQ Industries and Kingsdown, Inc.

PNC provided a \$40 million asset-based revolver and treasury management services for Interra, a global leader in trade and distribution of food products. Based in Atlanta, the company will use the funds for working capital purposes.

In addition, PNC committed \$30 million in senior secured financing to KPAQ Industries, a portfolio company of Amzak Capital Management, LLC. KPAQ, based in St. Francisville, Louisiana, is a manufacturer of pulp and paper products. The transaction consists of a \$20 million asset-based revolver, a capital expenditure line of credit up to \$10 million and treasury management services. The funds will be used to refinance existing debt and for ongoing working capital.

PNC also provided \$14.5 million to Kingsdown, Inc., based in Mebane, North Carolina. Kingsdown is a leading sleep solutions company, providing diagnostic technology and handcrafted mattress products to leading retailers throughout the United States and in more than 20 countries. The financing included a \$9.5 million asset-based revolver, a \$5 million term loan and treasury management services. The funds were sought to recapitalize existing debt, to support ongoing working capital and to provide for current growth plans.

The PNC Financial Services Group, Inc. ([www.pnc.com](http://www.pnc.com)) is one of the United States’ largest diversified financial services organizations providing retail and business banking; residential mortgage banking; specialized services for corporations and government entities, including corporate banking, real estate finance and asset-based lending; wealth management and asset management.

#### **About KPAQ**

KPAQ Industries, LLC was founded in April 2010 by Amzak after acquiring the net assets of a former coated publication paper mill located on 600 acres of land adjacent to the Mississippi north of Baton Rouge. Amzak and the current management team repositioned the mill as a producer of enhanced lightweight, high strength Kraft linerboard, Kraft paper, and Kraft paper specialty products. Post-acquisition, KPAQ has become a primary supplier of raw material to independent containerboard corrugators, multiwall bag manufacturers, and specialty unbleached virgin paper converters, both domestically and internationally. The Company provides the containerboard market unbleached Kraft linerboard, ranging

in basis weights from 20 lbs. to 35 lbs. per thousand square feet, and the bag market a full range of multiwall, MG, and MF grades, ranging in basis weights from 25 lbs. to 78 lbs. per three thousand square feet.

\* \* \* \* \*

**Este comunicado de prensa es sólo para fines informativos y no constituye ni forma parte de ninguna oferta o solicitud de compra o suscripción de valores en los Estados Unidos.**