

Press Release

Boca Raton, June 2, 2015

Amzak acquires full-service engineering and manufacturing company in Southeast U.S.

June 2, 2015 – Amzak Capital Management, LLC ("Amzak") is pleased to announce it has acquired Assurance Operations Corporation ("AOC"), a full-service engineering and manufacturing company of custom metal fabricated parts and stamping, located in Lawrenceburg, TN. Fifth Third Bank provided debt financing as part of the acquisition.

AOC specializes in the design, development, testing, program management, and production of custom industrial packaging and material handling, and stamping of light and heavy aluminum, stainless steel, and steel parts. AOC's operations are run in two divisions, metal fabrication and stamping, which operate out of two facilities. AOC's location enables its products to be sold to a growing number of manufacturers in the region while offering the benefits of low cost production in the Southeastern U.S.

Amzak is excited about the potential growth opportunities for AOC driven by organic growth within the growing manufacturing industry in the Southeast US. Additionally, Amzak view's AOC as a platform investment to acquire several tuck under metal fabrication and steel stamping operations that can be complimentary to AOC's existing business.

According to Scot Fischer, Managing Partner of Amzak, "We are excited to make our second investment in the manufacturing industry in the Southeast through this investment in AOC. Tom Collins and the entire team at AOC have done an exceptional job building a great company that delivers high quality goods and has a strong reputation among its customers. Looking forward, we look to build upon this foundation by adding new capabilities and new customers."

Tom Collins, President of AOC, adds "The team at AOC is excited to become part of the Amzak family and is looking forward to working with the Amzak team as we continue to do what has brought us this far – deliver first class customer service in all respects to our customers."

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About Amzak

Amzak Capital Management is a private investment firm owned by the Kazma family. Originally from Canada but based in the U.S. since 1969, the Kazma's got their start in the cable Television industry. Originally, Amzak focused mainly in the Telecommunications sector, but throughout the past five years it has successfully diversified into a broad range of industries and investment vehicles. Amzak's current portfolio is comprised of direct investments, fixed income instruments, real estate projects, and, to a lesser extent, LP investments. Within its direct investment practice, Amzak looks for opportunities across the capital structure (senior debt, mezzanine, and control and non-control equity). It typically invests \$3 to \$20 million per debt or minority interest transaction, with notably higher amounts possible for a control transaction either alone or through partnerships with likeminded investors.

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